

ONE Bank Limited
Comparative Position
As on June 30, 2011 and June 30, 2010

(Taka in Million)

| Particulars | As of June 30, 2011 | As of June 30, 2010 |
|----------------------------------|----------------------------|----------------------------|
| Authorized Capital | 4,150 | 4,150 |
| Paid up Capital | 3,189 | 1,558 |
| Deposits | 55,563 | 45,419 |
| Loans & Advances | 44,690 | 37,913 |
| Investment | 8,191 | 6,410 |
| Import Business handled | 27,844 | 25,918 |
| Export Business handled | 22,755 | 16,101 |
| Profit before provision and tax | 1,787 | 1,641 |
| Number of Branches | 50 | 39 |
| Number of Foreign Correspondents | 322 | 310 |
| Number of employees | 1,415 | 1,129 |

CREDIT RATING REPORT

ONE Bank Limited has been rated by the Credit Rating Agency of Bangladesh Limited (CRISL) on the basis of Financial Statements for the year ended on December 31, 2010. The summary of the report is presented below:

| Year | Long Term | Short Term |
|--------------------------------|------------------|-------------------|
| 2010 | A1 | ST-2 |
| 2009 | A1 | ST-2 |
| Date of Rating: March 27, 2011 | | |

The above quarterly financial statements are also available in our web-site: www.onebankbd.com.

Md. Aftab Uddin Khan
EVP & Head of Central Accounts

Farman R. Chowdhury
Managing Director